





I.19 **Would you say your financial situation is...**



- Excellent ..... 1
- Very good ..... 2
- Good ..... 3
- Fair ..... 4
- Poor ..... 5
  
- RF ..... 8
- DK ..... 9

I.20 **INTERVIEWER:  
WITH WHAT FREQUENCY DID THE RESPONDENT  
NEED HELP TO ANSWER SECTION I. EMPLOYMENT?**

- NEVER ..... 1
- A FEW TIMES ..... 2
- MOST OF THE TIME ..... 3

FINISH TIME:   |\_|\_|:|\_|\_|

**GO TO CONTROL OF INTERVIEW**

**CONTROL OF INTERVIEW (FIRST INTERVIEW)**

**CE.1 INDICATE WHETHER THE INTERVIEW IS WITH A SINGLE RESPONDENT OR A COUPLE**

SINGLE RESPONDENT ..... 1 → **PASS TO CE.2**

COUPLE ..... 2 → **GO TO CE.3**



**CE.2 Now we would like to know about your house including its value and other financial aspects. Can you answer these questions, or do you prefer that another household resident answers them?**

RESPONDENT ..... 1 → **GO TO SECTION J**

OTHER ..... 3 → **GO TO CE.4**



**CE.3 Now we would like to know about your house including its value and other financial aspects. Between you and your spouse, who can give me more reliable answers?**

RESPONDENT ..... 1 → **GO TO SECTION J**

SPOUSE ..... 2 → **GO TO SECTION L**

OTHER ..... 3 → **PASS TO CE.4**



**CE.4 NAME OF RESPONDENT FOR SECTIONS J,K \_\_\_\_\_**

**CE.5 RELATIONSHIP \_\_\_\_\_**



**CE.6 IF THE PERSON IS INCLUDED IN ANY ROSTER, MARK THE REGISTRATION NUMBER ..... | | | |**



[IF HE/SHE IS SON/DAUGHTER IN-LAW, MARK THE REGISTRATION NUMBER OF THE SON/DAUGHTER HE/SHE IS RELATED TO]

[IF THE PERSON IS NOT INCLUDED IN ANY ROSTER, MARK 666]

[IF THE PERSON IS AVAILABLE GO TO SECTION J]

[IF THE PERSON IS NOT AVAILABLE GO TO SECTION L AND THEN COME BACK TO SECTION J]





**J.21 Would you say it is ...**

**J.21a ...more than \$100,000 pesos?**

YES ..... 1 → Go to J.21c  
NO ..... 2 → Pass to J.21b

DK ..... 9 → Go to J.22

**J.21b ...more than \$50,000 pesos?**

YES ..... 1  
NO ..... 2 → Go to J.23  
DK ..... 9

**J.21c ...more than \$250,000 pesos?**

YES ..... 1  
NO ..... 2 → Go to J.23  
DK ..... 9

**J.22 In about how many years will you finish paying these debts off?**

YEARS ..... | | | | | | | | | |

RF ..... 88

DK ..... 99

**CURRENT VALUE**

**J.23 About how much do you think your property is worth, including the lot and house? Or if it were sold today, about how much money would you receive from its sale?**

VALUE ..... | | | | | | | | | |

IF AMOUNT GIVEN, GO TO J.25

RF ..... 8888888 → Pass to J.24  
DK ..... 9999999

**J.24 Would you say it is ...**

**J.24a ...more than \$100,000 pesos?**

YES ..... 1 → Go to J.24c  
NO ..... 2 → Pass to J.24b

DK ..... 9 → Go to J.25

**J.24b ...more than \$50,000 pesos?**

YES ..... 1  
NO ..... 2 → Go to J.25  
DK ..... 9

**J.24c ...more than \$500,000 pesos?**

YES ..... 1  
NO ..... 2  
DK ..... 9

**J.25 Did you (or your spouse) inherit this property?**

YES, RESPONDENT ..... 1  
YES, SPOUSE ..... 2  
YES, BOTH ..... 3  
NO ..... 4  
RF ..... 8  
DK ..... 9

**SECOND RESIDENCE**

**J.26 Excluding properties that generate income, are you (or your spouse) owner of another house or condominium, including time shared apartments?**

YES ..... 1 → Pass to J.27  
NO ..... 2 → Go to J.29  
RF ..... 8  
DK ..... 9

**CURRENT VALUE**

**J.27 If you were to sell this property, and pay off what you owe on this property, about how much money would it be?**

VALUE ..... | | | | | | | | | |

IF AMOUNT GIVEN, GO TO J.29

RF ..... 8888888 → Pass to J.28  
DK ..... 9999999

**J.28 Would you say it is...**

**J.28a ...more than \$100,000 pesos?**

YES ..... 1 → Go to J.28c  
NO ..... 2 → Pass to J.28b

DK ..... 9 → Go to J.29

**J.28b ...more than \$50,000 pesos?**

YES ..... 1  
NO ..... 2 → Go to J.29  
DK ..... 9

**J.28c ...more than \$500,000 pesos?**

YES ..... 1  
NO ..... 2  
DK ..... 9

**J.29 INTERVIEWER: WITH WHAT FREQUENCY DID THE RESPONDENT NEED HELP TO ANSWER SECTION I. HOUSING?**

NEVER ..... 1  
A FEW TIMES ..... 2  
MOST OF THE TIME ..... 3

FINISH TIME: | | | | : | | | |

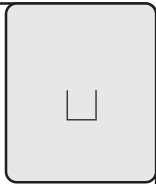
**PASS TO SECTION K**



**BUSINESSES**

**K.1 Do you (and/or spouse) own a business or farm?**

- YES ..... 1 → Pass to K.2
- NO ..... 2
- RF ..... 8 → Go to K.15
- DK ..... 9



|   | <b>BUSINESSES</b> |  |
|---|-------------------|--|
| <p><b>INTERVIEWER: MARK UP TO 2 BUSINESSES</b></p> <hr/> <p><b>INTERVIEWER: IF RESPONDENT IS <u>NOT</u> MARRIED/IN A UNION, GO TO K.3</b></p> <p><b>K.2 Who owns this business?</b></p> <p>↓</p> <ul style="list-style-type: none"> <li>Respondent ..... 1</li> <li>Spouse ..... 2</li> <li>Both ..... 3</li> </ul>   |                   |  |
| <p><b>K.3 Is this business completely paid off or do you have outstanding debts?</b></p> <ul style="list-style-type: none"> <li>Outstanding debts ..... 1 → Pass to K.4</li> <li>Totally paid ..... 2</li> <li>RF ..... 8 → Go to K.8</li> <li>DK ..... 9</li> </ul>  |                   |  |
| <p><b>K.4 About how much do you still owe?</b></p> <p style="text-align: center;">IF AMOUNT GIVEN, GO TO K.6</p> <ul style="list-style-type: none"> <li>RF ..... 8888888 → Pass to K.5</li> <li>DK ..... 9999999</li> </ul>   |                   |  |
| <p><b>K.5 Would you say it is...</b></p> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> <p><b>K.5a more than \$75,000 pesos?</b></p> <ul style="list-style-type: none"> <li>YES ..... 1 → Go to K.5c</li> <li>NO ..... 2 → Pass to K.5b</li> <li>DK ..... 9 → Go to K.6</li> </ul> </div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> <p><b>K.5b more than \$25,000 pesos?</b></p> <ul style="list-style-type: none"> <li>YES ..... 1</li> <li>NO ..... 2 → Go to K.6</li> <li>DK ..... 9</li> </ul> </div> <div style="border: 1px solid black; padding: 5px;"> <p><b>K.5c more than \$250,000 pesos?</b></p> <p>↓</p> <ul style="list-style-type: none"> <li>YES ..... 1</li> <li>NO ..... 2</li> <li>DK ..... 9</li> </ul> </div> |                   |  |
| <p><b>K.6 Do you owe some of these debts to...</b></p> <ul style="list-style-type: none"> <li>Relatives and/or friends only ..... 1</li> <li>Bank only ..... 2 → Go to K.8</li> <li>Other ..... 3</li> <li>Relatives, and/or friends, and bank ..... 4 → Pass to K.7</li> </ul>   |                   |  |
| <p><b>K.7 To whom do you owe the most?</b></p> <p>↓</p> <ul style="list-style-type: none"> <li>Relatives and friends ..... 1</li> <li>Bank ..... 2</li> <li>The same ..... 3</li> </ul>   |                   |  |
| <p><b>K.8 If you were to sell your business now, how much would you (or your spouse) receive for it?</b></p> <p style="text-align: center;">IF AMOUNT GIVEN, GO TO K.10</p> <ul style="list-style-type: none"> <li>RF ..... 8888888 → Pass to K.9</li> <li>DK ..... 9999999</li> </ul>  |                   |  |



**REAL ESTATE**

**K.15 Excluding your main house or second residence, do you (or your spouse) own any real estate property, such as land, vacant lots and/or properties for rent?**

- YES ..... 1 → Pass to K.16
- NO ..... 2
- RF ..... 8 → Go to K.29
- DK ..... 9

|   |
|---|
| □ |
|---|

| INTERVIEWER: MARK UP TO 2 PROPERTIES   | REAL ESTATE   |               |
|--|---------------|---------------|
| <p><b>INTERVIEWER: IF RESPONDENT IS <u>NOT</u> MARRIED/IN A UNION, GO TO K.17</b></p> <p><b>K.16 Who owns this property?</b></p> <p>↓ Respondent ..... 1</p> <p>Spouse ..... 2</p> <p>Both ..... 3</p>   | _             | _             |
| <p><b>K.17 Is this property completely paid off or do you have outstanding debts?</b></p> <p>Outstanding debts ..... 1 → Pass to K.18</p> <p>Totally paid ..... 2</p> <p>RF ..... 8 → Go to K.22</p> <p>DK ..... 9</p>   | _             | _             |
| <p><b>K.18 About how much do you still owe?</b></p> <p style="text-align: center;">IF AMOUNT GIVEN, GO TO K.20</p> <p>RF ..... 8888888 → Pass to K.19</p> <p>DK ..... 9999999</p>  | _ _ _ _ _ _ _ | _ _ _ _ _ _ _ |
| <p><b>K.19 Would you say it is...</b></p> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> <p><b>K.19a more than \$100,000 pesos?</b></p> <p>YES ..... 1 → Go to K.19c</p> <p>NO ..... 2 → Pass to K.19b</p> <p>DK ..... 9 → Go to K.20</p> </div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> <p><b>K.19b more than \$50,000 pesos?</b></p> <p>YES ..... 1</p> <p>NO ..... 2 → Go to K.20</p> <p>DK ..... 9</p> </div> <div style="border: 1px solid black; padding: 5px;"> <p><b>K.19c more than \$250,000 pesos?</b></p> <p>↓ YES ..... 1</p> <p>NO ..... 2</p> <p>DK ..... 9</p> </div> | _             | _             |
| <p><b>K.20 Do you owe some of these debts to...</b></p> <p>Relatives and/or friends only ..... 1</p> <p>Bank only ..... 2 → Go to K.22</p> <p>Other ..... 3</p> <p>Relatives, and/or friends, and bank ..... 4 → Pass to K.21</p>  | _             | _             |
| <p><b>K.21 To whom do you owe the most?</b></p> <p>↓ Relatives and friends ..... 1</p> <p>Bank ..... 2</p> <p>The same ..... 3</p>   | _             | _             |
| <p><b>K.22 If you were to sell your property now, how much would you (or your spouse) receive for it?</b></p> <p style="text-align: center;">IF AMOUNT GIVEN, GO TO K.24</p> <p>RF ..... 8888888 → Pass to K.23</p> <p>DK ..... 9999999</p>  | _ _ _ _ _ _ _ | _ _ _ _ _ _ _ |



**ASSETS**

| <p><b>K.29 Do you (and/or your spouse) have ...?</b></p> <p>YES ..... 1 → Pass to K.30</p> <p>NO ..... 2 → Pass to K.29b</p>  | <p><b>K.29a Checking or saving account, or fixed investment?</b></p> | <p><b>K.29b Loans made out to others?</b></p> <p>YES ..... 1 → Pass to K.30</p> <p>NO ..... 2 → Pass to K.29c</p> | <p><b>K.29c Stocks, company shares or bonds?</b></p> <p>YES ..... 1 → Pass to K.30</p> <p>NO ..... 2 → Go to K.36</p> |
|---|--|---|---|
| <p><b>IF RESPONDENT IS NOT MARRIED/IN A UNION, GO TO K.31</b></p>   |  |   |   |
| <p><b>K.30 Who owns this (CONCEPT)?</b></p> <p>↓ Respondent ..... 1</p> <p>Spouse ..... 2</p> <p>Both ..... 3</p>   | <p>_____</p>   | <p>_____</p>  | <p>_____</p>  |
| <p><b>K.31 Adding up all these accounts, what is the approximate total value?</b></p> <p><b>IF AMOUNT IS GIVEN, GO TO K.33</b></p> <p>RF ..... 888888 ] → Pass to K.32</p> <p>DK ..... 999999 ]</p>   | <p>_____</p>   | <p>_____</p>  | <p>_____</p>  |
| <p><b>K.32 Would you say it is...</b></p> <div style="border: 1px solid black; padding: 5px;"> <p><b>K.32a more than \$12,000 pesos?</b></p> <p>YES ..... 1 → Go to K.32c</p> <p>NO ..... 2 → Pass to K.32b</p> <p>DK ..... 9 → Go to K.33</p> <hr/> <p><b>K.32b more than \$6,000 pesos?</b></p> <p>YES ..... 1 ]</p> <p>NO ..... 2 ] → Go to K.33</p> <p>DK ..... 9 ]</p> <hr/> <p><b>K.32c more than \$48,000 pesos?</b></p> <p>↓ YES ..... 1</p> <p>NO ..... 2</p> <p>DK ..... 9</p> </div>   | <p>_____</p> <p>_____</p> <p>_____</p>                               | <p>_____</p> <p>_____</p> <p>_____</p>  | <p>_____</p> <p>_____</p> <p>_____</p>  |
| <p><b>K.33 During the previous year, did this (CONCEPT) generate income for you (and/or your spouse)?</b></p> <p>YES ..... 1 → Pass to K.34</p> <p>NO ..... 2 ]</p> <p>RF ..... 8 ] → GO TO NEXT ASSET</p> <p>DK ..... 9 ] OR GO TO K.36</p>  | <p>_____</p>   | <p>_____</p>  | <p>_____</p>  |
| <p><b>K.34 About how much per month?</b></p> <p><b>IF AMOUNT GIVEN, GO TO NEXT ASSET OR TO K.36</b></p> <p>RF ..... 8888 ] → Pass to K.35</p> <p>DK ..... 9999 ]</p>  | <p>_____</p>   | <p>_____</p>  | <p>_____</p>  |
| <p><b>K.35 Would you say it is ...</b></p> <div style="border: 1px solid black; padding: 5px;"> <p><b>K.35a more than \$200 pesos?</b></p> <p>YES ..... 1 → GO TO K.35c</p> <p>NO ..... 2 → PASS TO K.35b</p> <p>DK ..... 9 ] → GO TO NEXT ASSET OR PASS TO K.36</p> <hr/> <p><b>K.35b more than \$100 pesos?</b></p> <p>YES ..... 1 ]</p> <p>NO ..... 2 ] → GO TO NEXT ASSET OR PASS TO K.36</p> <p>DK ..... 9 ]</p> <hr/> <p><b>K.35c more than \$1,000 pesos?</b></p> <p>YES ..... 1 ]</p> <p>NO ..... 2 ] → GO TO NEXT ASSET OR PASS TO K.36</p> <p>DK ..... 9 ]</p> </div> | <p>_____</p> <p>_____</p> <p>_____</p>                               | <p>_____</p> <p>_____</p> <p>_____</p>  | <p>_____</p> <p>_____</p> <p>_____</p>  |

**OTHERASSETS**

**K.36** Are you (or your spouse) owner of any means of transportation for private or recreative use?

- YES ..... 1 → Pass to K.37  
 NO ..... 2  
 RF ..... 8 → Go to K.42  
 DK ..... 9

**K.37** Are all paid off or do you have debts outstanding?

- Outstanding debts ..... 1 → Pass to K.38  
 Totally paid ..... 2  
 RF ..... 8 → Go to K.40  
 DK ..... 9

**K.38** About how much do you still owe?

AMOUNT ..... | | | | | | | | | | | | | | | | | | | | | |

IF AMOUNT GIVEN, GO TO K.40

- RF ..... 8888888 ] → Pass to K.39  
 DK ..... 9999999

**K.39** Would you say it is...

**K.39a** more than \$100,000 pesos?

- YES ..... 1 → Go to K.39c  
 NO ..... 2 → Pass to K.39b  
 DK ..... 9 → Go to K.40

**K.39b** more than \$50,000 pesos?

- YES ..... 1  
 NO ..... 2 → Go to K.40  
 DK ..... 9

**K.39c** more than \$250,000 pesos?

- ↓ YES ..... 1  
 NO ..... 2  
 DK ..... 9

**K.40** If you were to sell them, about how much money would you receive?

AMOUNT ..... | | | | | | | | | | | | | | | | | | | | | |

IF AMOUNT GIVEN, GO TO K.42

- RF ..... 8888888 ] → Pass to K.41  
 DK ..... 9999999

**K.41** Would you say it is ...

**K.41a** more than de \$100,000 pesos?

- YES ..... 1 → Go to K.41c  
 NO ..... 2 → Pass to K.41b  
 DK ..... 9 → Go to K.42

**K.41b** more than \$50,000 pesos?

- YES ..... 1  
 NO ..... 2 → Go to K.42  
 DK ..... 9

**K.41c** more than \$250,000 pesos?

- ↓ YES ..... 1  
 NO ..... 2  
 DK ..... 9

**K.42** In case of a family emergency in which you had to sell all the assets you have not mentioned, about how much money would you receive?

AMOUNT ..... | | | | | | | | | | | | | | | | | | | | | |

- ↓ NOTHING ..... 0000000  
 RF ..... 8888888  
 DK ..... 9999999

**INCOME FROM PRINCIPAL AND SECONDARY JOB OF RESPONDENT**

|   | <b>PRINCIPAL JOB</b><br>K.43 During last year, did <u>you</u> have a principal job?<br><br>YES ..... 1 → Pass to K.44<br><br>NO ..... 2 → Go to K.49  |   | <b>SECONDARY JOB</b><br>K.46 During last year, did <u>you</u> have a secondary job?<br><br>YES ..... 1 → Pass to K.47<br><br>NO ..... 2 → Go to K.49  |   |
|---|---|---|---|---|
| <b>A. About how much did you earn?</b><br><br>per...<br>MONTH ..... 1<br>YEAR ..... 2<br><br>IF AMOUNT GIVEN, GO TO NEXT COLUMN OR GO TO K.49<br><br>RF ..... 8888888 ] → Pass to<br>DK ..... 9999999 ] → B.  | Excluding income you already mentioned, last year did <u>you</u> receive income from...<br><br>K.44 ...Salary, commission, and overtime from your principal job?<br><br>YES ..... 1 → Pass to A.<br>NO ..... 2 → Pass to K.45 | K.45 ...Bonus and/or profit share from your principal job?<br><br>YES ..... 1 → Pass to A.<br>NO ..... 2 → Pass to K.46 | Excluding income you already mentioned, last year did <u>you</u> receive income from...<br><br>K.47 .....Salary, commission, and overtime from your secondary job?<br><br>YES ..... 1 → Pass to A.<br>NO ..... 2 → Pass to K.48 | K.48 ...Bonus and/or profit share from your secondary job?<br><br>YES ..... 1 → Pass to A.<br>NO ..... 2 → Go to K.49 |
| <b>B. Would you say that it was ...</b><br><br><div style="border: 1px solid black; padding: 5px;"> <p><b>B.1 ...more than \$4,000 pesos per month (or 48,000 pesos per year)?</b></p> <p>YES ..... 1 → GO TO B.3<br/>                     NO ..... 2 → PASS TO B.2</p> <p>DK ..... 9 → GO TO LA NEXT COLUMN OR GO TO K.49</p> </div> <hr/> <p><b>B.2 ...more than \$1,000 pesos per month (or 12,000 pesos per year)?</b></p> <p>YES ..... 1 ] GO TO LA NEXT COLUMN OR GO TO K.49<br/>                     NO ..... 2 ]<br/>                     DK ..... 9 ]</p> <hr/> <p><b>B.3 ...more than \$8,000 pesos per month (or 96,000 pesos per year)?</b></p> <p>YES ..... 1 ] GO TO LA NEXT COLUMN OR GO TO K.49<br/>                     NO ..... 2 ]<br/>                     DK ..... 9 ]</p> | _____<br><br>_____<br><br>  1   | _____<br><br>_____<br><br>  2   | _____<br><br>_____<br><br>  1   | _____<br><br>_____<br><br>  2   |



**INCOME FROM PENSION - RESPONDENT**

**K.55** Excluding income you have already mentioned, during the last year did you receive income from ...

| <b>K.55a</b><br>...retirement pension? | <b>K.55b</b><br>...widowhood pension? | <b>K.55c</b><br>...disability or work accident pension? | <b>K.55d</b><br>...other pensions? |
|--|---------------------------------------|---|------------------------------------|
| YES ... 1 → Pass to K.56               | YES ... 1 → Pass to K.56              | YES ... 1 → Pass to K.56                                | YES ... 1 → Pass to K.56           |
| NO .... 2 → Pass to K.55b              | NO .... 2 → Pass to K.55c             | NO .... 2 → Pass to K.55d                               | NO .... 2 → Go to K.61             |
| _                                      | _                                     | _   | _                                  |

**K.56** This pension comes from...?

- ↓
- IMSS ..... 1
  - ISSSTE ..... 2
  - Other Public (PEMEX, DEFENSA, MARINA, CFE, BANXICO) ..... 3
  - Private ..... 4
  - U.S. Social Security ..... 5
  - Other Institution ..... 6
  - A Person ..... 7
  - RF ..... 8
  - DK ..... 9

|   |   |   |   |
|---|---|---|---|
| _ | _ | _ | _ |
|---|---|---|---|

**K.57** In what year did you start receiving this pension?

- ↓
- RF ..... 8888
  - DK ..... 9999

|         |         |         |         |
|---------|---------|---------|---------|
| _ _ _ _ | _ _ _ _ | _ _ _ _ | _ _ _ _ |
|---------|---------|---------|---------|

**K.58** About how much was it in a typical month?

IF AMOUNT GIVEN, GO TO K.60

- RF ..... 888888 ] → Pass to K.59
- DK ..... 999999 ]

|         |         |         |         |
|---------|---------|---------|---------|
| _ _ _ _ | _ _ _ _ | _ _ _ _ | _ _ _ _ |
|---------|---------|---------|---------|

**K.59** Would you say it was ...

**K.59a** more than \$1,000 pesos per month?

YES..... 1 → Go to K.59c

NO ..... 2 → Pass to K.59b

DK ..... 9 → Go to K.60

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**K.59b** more than \$500 pesos per month?

YES..... 1 ] → Go to K.60

NO ..... 2 ]

DK ..... 9 ]

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**K.59c** more than \$4,000 pesos per month?

YES..... 1 ]

NO ..... 2 ] → Pass to K.60

DK ..... 9 ]

|   |   |   |   |
|---|---|---|---|
| _ | _ | _ | _ |
| _ | _ | _ | _ |
| _ | _ | _ | _ |

**IF RESPONDENT IS NOT MARRIED/IN A UNION, GO TO NEXT PENSION OR GO TO K.67**

**K.60** If you were to die, could your spouse receive part of this pension?

- YES ..... 1 ]
- NO ..... 2 ] → Go to next pension or go to K.61
- RF ..... 8 ]
- DK ..... 9 ]

|   |   |   |   |
|---|---|---|---|
| _ | _ | _ | _ |
|---|---|---|---|

**INCOME FROM PENSION - SPOUSE**

| <p><b>IF RESPONDENT IS <u>NOT</u> MARRIED/IN A UNION, GO TO K.67</b></p> <p><b>K.61 Excluding income you have already mentioned, during the last year did <u>your spouse</u> receive income from ...</b></p>   | <p><b>K.61a<br/>...retirement pension?</b></p> <p>YES ... 1 → Pass to K.62<br/>NO ... 2 → Pass to K.61b</p> | <p><b>K.61b<br/>...widowhood pension?</b></p> <p>YES ... 1 → Pass to K.62<br/>NO ... 2 → Pass to K.61c</p> | <p><b>K.61c<br/>...disability or work accident pension?</b></p> <p>YES ... 1 → Pass to K.62<br/>NO ... 2 → Pass to K.61d</p> | <p><b>K.61d<br/>...other pensions?</b></p> <p>YES ... 1 → Pass to K.62<br/>NO ... 2 → Go to K.67</p> |
|--|---|--|--|--|
| <p><b>K.62 This pension comes from...?</b></p> <p>IMSS .....1<br/>ISSSTE .....2<br/>Other Public (PEMEX, DEFENSA, MARINA, CFE, BANXICO) .....3<br/>Private .....4<br/>U.S. Social Security .....5<br/>Other Institution .....6<br/>A Person .....7</p> <p>RF .....8<br/>DK .....9</p>  |   |  |  |  |
| <p><b>K.63 In what year did he/she start receiving this pension?</b></p> <p>RF ..... 8888<br/>DK ..... 9999</p>  |   |  |  |  |
| <p><b>K.64 About how much was it in a typical month?</b></p> <p>IF AMOUNT GIVEN, GO TO K.66</p> <p>RF ..... 888888 ] → Pass to K.65<br/>DK ..... 999999 ]</p>  |   |  |  |  |
| <p><b>K.65 Would you say it was ...</b></p> <div style="border: 1px solid black; padding: 5px;"> <p><b>K.65a more than \$1,000 pesos per month?</b></p> <p>YES ..... 1 → Go to K.65c<br/>No ..... 2 → Pass to K.65b<br/>DK ..... 9 → Go to K.66</p> <p><b>K.65b more than \$500 pesos per month?</b></p> <p>YES ..... 1 ] → Go to K.66<br/>No ..... 2 ]<br/>DK ..... 9 ]</p> <p><b>K.65c more than \$4,000 pesos per month?</b></p> <p>YES ..... 1 ] → Pass to K.66<br/>No ..... 2 ]<br/>DK ..... 9 ]</p> </div> |   |  |  |  |
| <p><b>K.66 If <u>your spouse</u> were to die, could you receive part of this pension?</b></p> <p>YES ..... 1 ] → Go to next pension or go to K.67<br/>NO ..... 2 ]<br/>RF ..... 8 ]<br/>DK ..... 9 ]</p>   |   |  |  |  |

**FUTUREPENSION-RESPONDENT**

**K.67** Are you expecting to receive a (another) retirement pension in the future?

- YES ..... 1 → Pass to K.68  
 NO ..... 2  
 RF ..... 8 → Go to K.71  
 DK ..... 9

**K.68** Which institution would give you these pensions?

MARK UP TO TWO OPTIONS

- IMSS ..... 1  
 ISSSTE ..... 2  
 Other public institution ..... 3  
 Private institution ..... 4  
 Pension from the U.S. .... 5  
 OTHER ..... 7  
 RF ..... 8  
 DK ..... 9



**K.69** At about what age do you think you could start receiving this (the first) pension?

AGE ..... | | | |

- 87 YEARS AND MORE ..... 87  
 RF ..... 88  
 DK ..... 99

IF RESPONDENT IS NOT MARRIED/IN A UNION, GO TO K.75

**K.70** If you were to die, could your spouse receive part of this pension?

- YES ..... 1  
 NO ..... 2

- RF ..... 8  
 DK ..... 9

**K.72** Which institution would give her/him these pensions?

MARK UP TO TWO OPTIONS

- IMSS ..... 1  
 ISSSTE ..... 2  
 Other public institution ..... 3  
 Private institution ..... 4  
 Pension from the U.S. .... 5  
 OTHER ..... 7  
 RF ..... 8  
 DK ..... 9



**K.73** At about what age do you think he/she could start receiving this (the first) pension?

AGE ..... | | | |

- 87 YEARS AND MORE ..... 87  
 RF ..... 88  
 DK ..... 99

**K.74** If your spouse were to die, could you receive part of this pension?

- YES ..... 1  
 NO ..... 2

- RF ..... 8  
 DK ..... 9

**INCOME FROM DONATIONS AND TRANSFERS**

**K.75** Excluding income you have already mentioned, during the last year did you (and/or your spouse) receive any monetary or in-kind help from relatives or friends who do not reside here with you?

- YES ..... 1  
 NO ..... 2

- RF ..... 8  
 DK ..... 9

**FUTUREPENSION-SPOUSE**

IF RESPONDENT IS NOT MARRIED/IN A UNION, GO TO K.75

**K.71** Is your spouse expecting to receive a (another) retirement pension in the future?

- YES ..... 1 → Pass to K.72  
 NO ..... 2  
 RF ..... 8 → Go to K.75  
 DK ..... 9

**INCOME FROM OTHER TRANSFERS - RESPONDENT**

|   |   |   |
|---|---|---|
| <p><b>K.76</b> Excluding income you have already mentioned, during the last year did <u>you</u> receive...?</p>   | <p><b>K.76a</b><br/>...any monetary or in-kind transfer from public institutions such as Procampo, Progres, INSEN?</p> <p>YES ..... 1 → Pass to K.77<br/>NO ..... 2 → Pass to K.76b</p> | <p><b>K.76b</b><br/>...any divorce, separation or survival pension?</p> <p>YES ..... 1 → Pass to K.77<br/>NO ..... 2 → Go to K.79</p> |
| <p><b>K.77</b> About how much was it in a typical month?</p> <p>↓</p> <p>RF ..... 888888<br/>DK ..... 999999</p>  | <p>_____</p>  | <p>_____</p>  |
| <p><b>K.78</b> Do you consider this as income you can count on in the future?</p> <p>YES ..... 1<br/>NO ..... 2</p> <p>RF ..... 8<br/>DK ..... 9</p> <p>→ PASS TO NEXT COLUMN OR GO TO K.79</p> | <p>_____</p>  | <p>_____</p>  |

**INCOME FROM OTHER TRANSFERS - SPOUSE**

|  |   |   |
|--|---|---|
| <p><b>IF RESPONDENT IS <u>NOT</u> MARRIED/IN A UNION, GO TO K.82</b></p> <p><b>K.79</b> Excluding income you have already mentioned, during the last year did <u>your spouse</u> receive...?</p> | <p><b>K.79a</b><br/>...any monetary or in-kind transfer from public institutions such as Procampo, Progres, INSEN?</p> <p>YES ..... 1 → Pass to K.80<br/>NO ..... 2 → Pass to K.79b</p> | <p><b>K.79b</b><br/>...any divorce, separation or survival pension?</p> <p>YES ..... 1 → Pass to K.80<br/>NO ..... 2 → Go to K.82</p> |
| <p><b>K.80</b> About how much was it in a typical month?</p> <p>↓</p> <p>RF ..... 888888<br/>DK ..... 999999</p>   | <p>_____</p>  | <p>_____</p>  |
| <p><b>K.81</b> Do you consider this as income you can count on in the future?</p> <p>YES ..... 1<br/>NO ..... 2</p> <p>RF ..... 8<br/>DK ..... 9</p> <p>→ PASS TO NEXT COLUMN OR GO TO K.82</p>  | <p>_____</p>  | <p>_____</p>  |

**OTHER DEBTS**

**K.82** Do you (or your spouse) have any debts which we have not asked about, such as credit cards, medical debts, loans on life insurance, family loans or others?

- YES ..... 1 → Pass to K.83  
 NO ..... 2  
 RF ..... 8 → Go to K.85  
 DK ..... 9

**K.83** Taking all these into account, about how much do you owe?

AMOUNT ..... | | | | | | | | | | | | | | | | | | | | | |

IF AMOUNT GIVEN, GO TO K.85

- RF ..... 8888888 → Pass to K.84  
 DK ..... 9999999

**K.84** Would you say it was ...

**K.84a** more than \$12,000 pesos?

- YES ..... 1 → Go to K.84c  
 NO ..... 2 → Pass to K.84b  
 DK ..... 9 → Go to K.85

**K.84b** more than \$6,000 pesos?

- YES ..... 1  
 NO ..... 2 → Go to K.85  
 DK ..... 9

**K.84c** more than \$48,000 pesos?

- YES ..... 1  
 NO ..... 2  
 DK ..... 9




**K.87** Do you or anyone else in your household make clothes, raise animals or cultivate food for home consumption?

- YES ..... 1  
 NO ..... 2  
 RF ..... 8  
 DK ..... 9

**FUTURE PLANS**

**K.88** Have you made any arrangements to transfer your assets in case of death?

- YES ..... 1 → Pass to K.89  
 NO ..... 2  
 [VOL] DOESNT OWN ASSETS.. 3 → Go to K.91  
 RF ..... 8  
 DK ..... 9

**K.89** Excluding your spouse, who would be the beneficiary of your assets in case of death?

- Child(ren) and/or Grandchild(ren) ..... 1 → Pass to K.90  
 Other ..... 2 → Go to K.91  
 Child and/or Grandchild, and other ..... 3 → Pass to K.90  
 No one else ..... 4 → Go to K.91

- RF ..... 8  
 DK ..... 9 → Go to K.91

**K.90** Which child would benefit the most?

[IF CHILD-IN-LAW/GRANDCHILD, NOTE THE REGISTRATION NUMBER OF THE CHILD HE/SHE IS RELATED TO]

NAME REGISTRATION NUMBER

NAME REGISTRATION NUMBER

NAME REGISTRATION NUMBER

- All ..... 781  
 RF ..... 888  
 DK ..... 999

**K.91 INTERVIEWER:**  
**WITH WHAT FREQUENCY DID THE RESPONDENT NEED HELP TO ANSWER SECTION K. PENSION, INCOME AND ASSETS?**

- NEVER ..... 1  
 A FEW TIMES ..... 2  
 MOST OF THE TIME ..... 3

**HOUSEHOLD CONSUMPTION**

**K.85** In total, about how much do you spend in a month for household expenditures? Exclude the value of what you produce for home consumption.

AMOUNT ..... | | | | | | | | | | | | | | | | | | | | | |

IF AMOUNT GIVEN, GO TO K.87

- RF ..... 8888888 → Pass to K.86  
 DK ..... 9999999

**K.86** Would you say it is ...

**K.86a** more than \$4,000 pesos per month?

- YES ..... 1 → Go to K.86c  
 NO ..... 2 → Pass to K.86b  
 DK ..... 9 → Go to K.87

**K.86b** more than \$2,000 pesos per month?

- YES ..... 1  
 NO ..... 2 → Go to K.87  
 DK ..... 9

**K.86c** more than \$7,000 pesos per month?

- YES ..... 1  
 NO ..... 2  
 DK ..... 9




FINISH TIME: | | | | : | | | |

**PASS TO SECTION L**